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SIBURAN RESOURCES LIMITED
ACN 137 176 393

SUPPLEMENTARY PROSPECTUS

IMPORTANT INFORMATION

This is a supplementary prospectus (**Supplementary Prospectus**) intended to be read with the original prospectus dated 2 July 2015 (**Prospectus**) issued by Siburan Resources Limited (ACN 137 176 393) (**Company**).

This Supplementary Prospectus dated 28 July 2015 was lodged with ASIC on that date. The ASIC and its officers take no responsibility for the contents of this Supplementary Prospectus.

Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning in this Supplementary Prospectus. If there is a conflict between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail.

This Supplementary Prospectus will be issued with the Prospectus as an electronic prospectus and may be accessed on the Company's website at www.siburan.com.au.

This is an important document and should be read in its entirety. If you do not understand it you should consult your professional advisers without delay.

1. GENERAL

Under the Corporations Act, the Company has an obligation to update a disclosure document if it becomes aware of new information that is material to investors.

This Supplementary Prospectus has been prepared to provide additional information to and update investors on items that the Company considers to be material.

2. EXTENSION OF CLOSING DATE

The Board has resolved to extend the Closing Date of the Offer from 21 July 2015 to 31 August 2015.

Accordingly, the Indicative Timetable in Section 3 of the Prospectus shall be replaced as follows:

Indicative timetable*

Lodgement of Prospectus with the ASIC	2 July 2015
Opening Date	2 July 2015
General Meeting	21 July 2015
Settlement of Transaction [^]	11 August 2015
Closing Date	31 August 2015
Expected date of Official Quotation of the Shares	2 September 2015

** The above dates are indicative only and may change without notice. The Company reserves the right to extend the Closing Date or close the Offer early without prior notice. The Company also reserves the right not to proceed with the Offer at any time before the issue of Shares to Applicants.*

[^] The above stated date for Settlement of the Acquisition is only a good faith estimate by the Directors and may have to be extended.

Any references to any of the key dates listed above in the Prospectus shall be replaced with the key dates set out above.

3. UPDATE ON TRANSACTION

As announced on 21 July 2015, Guotai International and the Company agreed to waive the raising of \$1,000,000 as a condition precedent to Settlement of the Transaction.

Further, at the General Meeting held on 21 July 2015 all the Essential Resolutions were passed by Shareholders. Accordingly, the Conditions to the Offer have been satisfied and the Offer is no longer conditional.

The Company confirms that it is anticipated that Settlement of the Transaction will still occur prior to the close of the Offer.

4. DIVIDEND EARNING POTENTIAL

As stated in Section 5.1 of the Prospectus, China Automobile has previously paid dividends to its shareholders. The Company clarifies that, there is no guarantee that China Automobile will make profits or generate revenue in the future and therefore there is no guarantee that a dividend will be received by the Company in relation to its proposed interest in China Automobile. Specifically, China Automobile has stated that due to difficult trading conditions the payment of any dividends in the next 12 months will be unlikely.

Accordingly, the last paragraph in Section 5.1 is deleted.

5. PRO FORMA BALANCE SHEET

The Pro Forma Balance Sheet as contained in Section 5.4 of the Prospectus was prepared on the assumption that the Company's acquisition of 100,000,000 China Automobile Shares by the issue of 417,360,000 Consideration Shares was to be valued at the deemed issue price of \$0.05 per Consideration Share (being the issue price under the Offer).

The Company updates this disclosure based on the valuation of the 100,000,000 China Automobile Shares at \$0.161 per share. This updated valuation is consistent with the lower end of the 1 to 30 day VWAP of China Automobile Shares for the period ending 4 June 2015 set out in the Independent Expert Report, prepared by RSM Bird Cameron Corporate Pty Ltd, as contained in the Notice of Meeting (**Independent Expert Report**). This corresponds to a revised deemed issue price of approximately \$0.0385 per Consideration Share issued.

The Company confirms that the value attributed to both the investment in China Automobile and the Consideration Shares issued, to be contained in the financial statements of the Company, will be determined on the date that the China Automobile Shares are transferred and the Consideration Shares are issued (being the date of Settlement) and that the value set out in the Pro Forma Balance Sheet is not final.

Accordingly, the Pro Forma Balance Sheet and accompanying notes contained in Section 5.4 of the Prospectus is deleted and replaced as follows:

Pro-Forma Balance Sheet	31 March 2015 Unaudited	31 March 2015 Pro- Forma
Current Assets		
Cash and cash equivalents 1	1,713,037	2,570,037
Trade and other receivables	4,933	4,933
Other current assets	16,640	16,640
Total Current Assets	1,734,610	2,591,610
Non Current Assets		
Trade and other receivables	2,498	2,498
Share Investments 2	192,823	16,292,823
Property, plant and equipment	60,217	60,217
Exploration and evaluation assets	1,890,126	1,890,126
Total Non Current Assets	2,145,664	18,245,664
TOTAL ASSETS	3,880,274	20,837,274
Current Liabilities		

Trade and other payables		32,234	32,234
Provisions		14,876	14,876
Total Current Liabilities		47,110	47,110
Non Current Liabilities			
Loans and borrowings		1,378	1,378
Total Non Current Liabilities		1,378	1,378
TOTAL LIABILITIES		48,488	48,488
NET ASSETS		3,831,786	20,788,786
EQUITY			
Contributed equity	2	13,298,927	30,255,927
Reserves		120,583	120,583
Accumulated losses		(9,587,724)	(9,587,724)
TOTAL EQUITY		3,831,786	20,788,786

Notes:

1. This adjustment reflects net funds raised of \$1,000,000 less estimated costs of issue.
2. This adjustment assumes a deemed value of the Company's investment in China Automobile of \$16,100,000 (being the low value attributed to the investment as contained in the Independent Expert Report). This deemed value is determined on the basis of 100,000,000 China Automobile shares at \$0.161 per share which is the lower end of the 1 to 30 day VWAP of China Automobile shares for the period ending 4 June 2015 (for further details please refer to Section 10 of the Independent Expert Report). This assumes the issue price of the 417,360,000 Consideration Shares is approximately \$0.0385 per Consideration Share.

6. CONSENT

RSM Bird Cameron Corporate Pty Ltd has given its written consent to be named as the author of the Independent Expert Report and to the inclusion of, and reference to, the information from the Independent Expert Report as contained in this Supplementary Prospectus. RSM Bird Cameron Corporate Pty Ltd has not withdrawn its consent prior to the lodgement of this Prospectus with the ASIC.

RSM Bird Cameron Corporate Pty Ltd:

- (a) has not caused or authorised the issue of this Supplementary Prospectus;
- (b) does not make or purport to make any statement in this Supplementary Prospectus or any statement on which a statement in this Supplementary Prospectus is based, other than the statements included in the Supplementary Prospectus that refer to the Independent Expert Report; and
- (c) takes no responsibility for any part of this Supplementary Prospectus other than the statements included in the Supplementary Prospectus that refer to the Independent Expert Report.

7. DIRECTORS' AUTHORISATION

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with Section 720 of the Corporations Act, each Director and Proposed Director, has consented to the lodgement of this Supplementary Prospectus with the ASIC.

Mr James Schwarz
Non-Executive Chairman
Signed for and on behalf of
SIBURAN RESOURCES LIMITED

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