



**Siburan
Resources
Limited**

NON-RENOUNCEABLE RIGHTS ISSUE

1 OCTOBER 2014

Dear Option holder,

The purpose of this letter is to give you notice, as a holder of options over unissued shares (Options) in Siburan Resources Limited (**ASX: SBU**; the **Company** or **Siburan**), of a non-renounceable Rights issue.

On 30 September 2014, the Company announced an underwritten pro rata non-renounceable rights issue to eligible shareholders of 119,366,100 fully paid ordinary shares in the capital of the Company (New Shares) at an issue price of \$0.02 per share to raise \$2,387,322 (before expenses of the issue) (Rights Issue). The New Shares will be offered on the basis of 1 New Share for every 1 Existing Share held with 3 free attaching New Options for every 2 New Shares applied for, exercisable at \$0.02 each by 31 December 2017.

The Rights Issue will be available to all shareholders who are registered at 5 p.m. WST on 8 October 2014 (Record Date) with registered addresses in Australia or New Zealand (Eligible Shareholders). Existing option holders will need to exercise their options and be a registered holder of shares at the close of business on 8 October 2014 if they wish to participate in the Rights Issue. Only shareholders of the Company with an address in Australia or New Zealand at the Record Date will be eligible to participate in the Rights issue.

As an option holder, you do not have any entitlement to participate in the Rights issue unless your Options are exercised in time for shares to be allotted to you before the Record Date. To ensure that your shares are allotted and issued before the Record Date, your Exercise of Options forms and relevant payment must be received by the Company no later than 8 October 2014.

Before making a decision to exercise your Options or to participate in the Rights issue, you should consult your professional advisor.

Yours sincerely,

Noel Ong
Managing Director

For further information please refer to our website www.siburan.com.au or contact:

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