



**Siburan
Resources
Limited**

RIGHTS ISSUE CLOSURE AND NOTICE OF SHORTFALL

ASX RELEASE

10 NOVEMBER 2014

ASX Limited
ASX Compliance Pty Ltd
Level 40 Central Park
152-158 St George's Terrace
Perth WA 6000

Siburan Resources Limited (ASX: SBU; the Company or Siburan) advises that its fully underwritten pro rata non-renounceable rights issue (Rights Issue) closed at 5pm (WST) on 5 November 2014.

The Rights issue for the issue of 119,366,100 New Shares to raise \$2,387,322 (before costs) offered 1 fully paid ordinary share for every 1 existing share held by eligible shareholders at an issue price of \$0.02 per new share (New Share), with 3 free attaching New Options exercisable at \$0.02 each on or before 31 December 2017 (New Options) for every 2 New Shares issued.

In accordance with Appendix 7A of the ASX Listing Rules, the Company advises that:

- (a) the Company has received applications under the Rights Issue for 45,481,475 New Shares with free attaching New Options, raising a total of \$909,629.50; and
- (b) as such, there is a shortfall under the Rights Issue of 73,884,625 New Shares with free attaching New Options, amounting to \$1,477,692.50. The shortfall will be placed by the underwriter, Han Hong Capital Limited pursuant to the terms of the underwriting agreement.

Yours sincerely,
Kah Hui Tan
Director & Company Secretary

For further information please refer to our website www.siburan.com.au or contact:

Noel Ong
Managing Director
Siburan Resources
T: +61 8 9386 3600
E: noel.ong@siburan.com.au

ACN 137 176 393

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