

## Appendix 5B

### Mining exploration entity and oil and gas exploration entity quarterly report

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10, 01/05/2013

Name of entity

**SIBURAN RESOURCES LIMITED**

ABN

**58 137 176 393**

Quarter ended ("current quarter")

**31 March 2015**

#### Consolidated statement of cash flows

Cash flows related to operating activities	Current quarter \$A'000	Year to date (9 months) \$A'000
1.1 Receipts from product sales and related debtors	-	-
1.2 Payments for (a) exploration and evaluation	(70)	(203)
(b) development	-	-
(c) production	-	-
(d) administration	(133)	(391)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	6	13
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Other	-	-
<b>Net Operating Cash Flows</b>	<b>(197)</b>	<b>(581)</b>
<b>Cash flows related to investing activities</b>		
1.8 Payment for purchases of: (a) prospects	-	-
(b) equity investments	(193)	(193)
(c) other fixed assets	(6)	(11)
1.9 Proceeds from sale of: (a) prospects	-	-
(b) equity investments	7	7
(c) other fixed assets	-	-
1.10 Loans to other entities	-	-
1.11 Loans repaid by other entities	-	-
1.12 Other – payment for held-to-maturity investments	-	-
<b>Net investing cash flows</b>	<b>(192)</b>	<b>(197)</b>
1.13 Total operating and investing cash flows (carried forward)	(389)	(778)

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1.13	Total operating and investing cash flows (brought forward)	<b>(389)</b>	<b>(778)</b>
	<b>Cash flows related to financing activities</b>		
1.14	Proceeds from issues of shares, options, etc. (net issue costs)	-	2,213
1.15	Proceeds from sale of forfeited shares	-	-
1.16	Proceeds from borrowings	-	-
1.17	Repayment of borrowings	-	-
1.18	Dividends paid	-	-
1.19	Other	-	-
	<b>Net financing cash flows</b>	<b>-</b>	<b>2,213</b>
	<b>Net increase (decrease) in cash held</b>	<b>(389)</b>	<b>1,435</b>
1.20	Cash at beginning of quarter/year to date	2,108	284
1.21	Exchange rate adjustments to item 1.20	(6)	(6)
1.22	<b>Cash at end of quarter</b>	<b>1,713</b>	<b>1,713</b>

**Payments to directors of the entity, associates of the directors, related entities of the entity and associates of the related entities**

		Current quarter \$A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	(55)
1.24	Aggregate amount of loans to the parties included in item 1.10	-
1.25	Explanation necessary for an understanding of the transactions	
	<b>Executive directors' remuneration</b>	<b>(42)</b>
	<b>Non-executive directors' remuneration</b>	<b>(13)</b>

**Non-cash financing and investing activities**

- 2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

Nil

- 2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

N/A

+ See chapter 19 for defined terms.

### Financing facilities available

Add notes as necessary for an understanding of the position.

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	-	-
3.2 Credit standby arrangements	-	-

### Estimated cash outflows for next quarter

	\$A'000
4.1 Exploration and evaluation	(100)
4.2 Development	-
4.3 Production	-
4.4 Administration	(130)
<b>Total</b>	<b>(230)</b>

### Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.		Current quarter \$A'000	Previous quarter \$A'000
5.1	Cash on hand and at bank	313	2108
5.2	Deposits at call	1,400	-
5.3	Bank overdraft	-	-
5.4	Other	-	-
<b>Total: cash at end of quarter (item 1.22)</b>		<b>1,713</b>	<b>2108</b>

### Changes in interests in mining tenements and petroleum tenements

	Tenement reference and location	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1	Interests in mining tenements and petroleum tenements relinquished, reduced or lapsed	P24/4406	80%	-
		P24/4418 to P24/4429	80%	-
		P24/4468	80%	-
		EL 1990	30%	-
		EL 2002	30%	-

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6.2	Interests in mining tenements and petroleum tenements acquired or increased	EL 2007	PNG JV	-	30%
		P16/2545, P16/2546	Option to farm in	-	-
		P16/2567 to P16/2569	Option to farm in	-	-

### Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

	Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1				
	-	-		
7.2				
	-	-		
7.3				
	238,732,200	238,732,200		
7.4				
	-	-		
7.5				
	-	-		
7.6				
	-	-		
7.7				
	179,049,151	179,049,151	<i>Exercise price</i> \$0.02	<i>Expiry date</i> 31 December 2017
	4,000,000	-	\$0.30	31 January 2016
	1,000,000	-	\$0.30	9 December 2015
7.8				
	-	-		
7.9				
	-	-		

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7.10	Expired during quarter	-	-		
7.11	<b>Debentures</b> (totals only)	-	-		
7.12	<b>Unsecured notes</b> (totals only)	-	-		

## Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 5).
- 2 This statement does give a true and fair view of the matters disclosed.

Sign here: .....

Date: **30 April 2015**

**(Executive Director/ CFO  
Company Secretary)**

Print name: **Kah Hui Tan**

## Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements and petroleum tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement or petroleum tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities:** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4 The definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report.
- 5 **Accounting Standards** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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