



**Siburan
Resources
Limited**

UPDATE TO SHARE SUBSCRIPTION AGREEMENT WITH CHINA GOVERNMENT ENTERPRISE

ASX RELEASE

16 FEBRUARY 2012

We refer to the Share Subscription Agreement (“SSA”) between Siburan Resources Limited (ASX: SBU; the **Company** or “**SBU**”) and Hunan Australia Mining Pty Ltd (“Hunan”) which was announced on 20 January 2012.

The Company wishes to advise that Hunan’s right to participate in future Share Placements in SBU is subject to the ASX granting a waiver from Listing Rule 6.18, and no waiver has been granted to the Company by the ASX at this stage.

Authorised by:

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