



**Siburan
Resources
Limited**

EXTENSION TO CLOSING DATE FOR RIGHTS ISSUE

ASX RELEASE

17 OCTOBER 2014

Siburan Resources Limited (ASX: SBU; the Company or Siburan) advises that it has resolved to extend the closing date for the current non-renounceable rights issue to 5pm (WST) on 5 November 2014.

As announced on 30 September 2014, the Company is offering 1 fully paid ordinary share for every 1 existing share held by eligible shareholders on 8 October 2014 (**Record Date**) at an issue price of \$0.02 per new share with 3 free attaching new options (exercisable at \$0.02 on or before 31 December 2017) for every 2 new shares issued (**Offer**). Eligible shareholders can apply for shortfall securities in addition to their entitlements. In addition any other investors can apply for shortfall securities by using the shortfall offer application form attached to the Company's prospectus available from the Company or via the Company's website www.siburan.com.au.

The closing date for the offer has been extended by 10 business days from 22 October 2014 to 5 November 2014. The revised indicative timetable for the Offer is set out below. (The Directors may extend the closing date by giving at least 3 business days' notice to ASX prior to the closing date, subject to such date being no later than 3 months after the date of the prospectus. As such the date when the new shares are expected to commence trading on ASX may vary.)

Event	Date
Closing date	5 November 2014
Issue of New Shares	12 November 2014
Trading of New Shares on ASX	13 November 2014

The prospectus for the Offer has been mailed to eligible shareholders and is available via the ASX website and the Company's website. Eligible shareholders should read the prospectus carefully and will need to complete the personalised entitlement and acceptance application form which accompanies the prospectus to apply for new securities. Eligible shareholders will need to ensure their entitlement and acceptance application forms with accompanying cheques are received by Security Transfer Registrars Pty Ltd by no later than 5pm (WST) on 5 November 2014. All Investors (whether eligible shareholders or not) applying for shortfall securities will need to complete the shortfall offer application form attached to the prospectus and ensure the completed application forms with accompanying cheques are received by Security Transfer Registrars Pty Ltd by no later than 5pm (WST) on 5 November 2014.

Authorised by:

Noel Ong
Managing Director

For further information please refer to our website www.siburan.com.au or contact:

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