



## EXTENSION OF CLOSING DATE OF CAPITAL RAISING

ASX RELEASE

20 JULY 2015

Siburan Resources Limited (ACN 137 176 393) (**Company**) advises that it has extended the Closing Date of its offer of 20,000,000 Shares at an issue price of \$0.05 to raise \$1,000,000 made pursuant to the Prospectus dated 2 July 2015 (**Offer**).

The board confirms it has resolved to extend the Closing Date from 21 July 2015 to **31 August 2015**.

The Company is preparing supplementary information in relation to the Prospectus which will be made available in the coming days.

### Update on the China Automobile Transaction and General Meeting

On 18 July 2015, by agreement in writing, Guotai International Holding Limited and the Company waived the raising of \$1,000,000 as a condition precedent to the China Automobile transaction, the terms of which were summarised in the announcement dated 15 May 2015 (**Transaction**).

Accordingly, it is anticipated that, subject to the necessary shareholder approvals, the settlement of the Transaction, will still occur on 28 July 2015 even though the Offer does not close until 31 August 2015.

For the avoidance of doubt, the general meeting of shareholders to approve various matters associated with the Transaction, remains scheduled for **21 July 2015 at 10am (WST)**.

### Revised Indicative Timetable

Indicative timetable for the Offer and the Transaction is now as follows:

Lodgement of Prospectus with the ASIC	2 July 2015
Opening Date of Offer	2 July 2015
General Meeting	21 July 2015
Settlement of Transaction <sup>^</sup>	28 July 2015

ACN 137 176 393



**Siburan**  
Resources  
Limited

Closing Date of Offer	31 August 2015
Expected date of Official Quotation of the Shares	31 August 2015

*\* The above dates are indicative only and may change without notice. The Company reserves the right to extend the Closing Date or close the Offer early without prior notice.*

*^ The above stated date for settlement of the Transaction is only a good faith estimate by the Directors and may have to be extended.*

Authorised by:  
Kah Hui Tan  
Director and Company Secretary

For further information please refer to our website [www.siburan.com.au](http://www.siburan.com.au) or contact:

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