



**Siburan
Resources
Limited**

COMPLETION OF PLACEMENT

ASX RELEASE

7 JULY 2014

Siburan Resources Limited (ASX: SBU; the Company or Siburan) is pleased to confirm the completion of a placement of 15,500,000 fully paid ordinary shares in Siburan at an issue price of \$0.015 per share (Shares) to raise \$232,500 before costs. The share placement is within the Company's 15% placement capacity under section 7.1 of the ASX Listing Rules. The placement was raised through placement agent, JCL Capital.

The funds raised from the placement will be applied towards the exploration and development of current projects and ongoing working capital requirements of the Company.

An Appendix 3B seeking quotation of these Shares follows this announcement.

Secondary Trading Notice Pursuant to Paragraph 708A(5)(e) of the Corporations Act 2001 ("Act")

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, a sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this Notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at the date of this Notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - a. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - b. the rights and liabilities attaching to the relevant Shares.

Authorised by:

Noel Ong
Managing Director

ACN 137 176 393

Suite 9, 18 Stirling Highway, Nedlands, Western Australia, 6009
T: (61-8) 9386 3600 F: (61-8) 9386 3900

Registered Office: 79 Broadway, Nedlands, Western Australia, 6009
T: (61-8) 6389 2688 F: (61-8) 6389 2588

For personal use only